

SPECIALIST COMMERCIAL FINANCE

please photocopy this form for future use

any questions or queries? Call us: 01442 877991

BEFORE COMPLETING THE DECISION IN PRINCIPLE FORM, PLEASE ANSWER THE FOLLOWING QUESTIONS

Is the Applicant a single applicant, sole trader, partnership or a trust?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Is the customer a resident of the UK or the European Union?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Will occupants of the primary security be the applicant/a relative*/an individual beneficiary of a Trust?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Does the residential area of the property (including land) exceed 40% of the total property area? **	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Is the annual turnover of the applicant's business less than £1 million per annum?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Will the finance be secured by a first charge over the property offered as primary security?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If you have answered Yes to all 6 questions above, please provide your FSA authorisation number	<input type="text"/>	

If you have answered Yes to all 6 questions above and you are not FSA authorised, you can only provide to us the applicant's name, address and telephone number. If you provide any more information you are breaking FSA rules.

* Related persons include Spouse, Common law marriage (including same sex, Parent, Brother, Sister, Child, Grandparent, Grandchild)

** Area includes any external land plus the internal floor

LOAN REQUIREMENTS

Amount required £ Term years Purchase Re-Finance 2nd charge

Purpose of Advance

APPLICANTS DETAILS

First named applicant D.o.B. / /

Second named applicant D.o.B. / /

Correspondence Address

Work tel. no. Mobile tel. no. Other tel. no.

Facsimile no. E-mail Address

Company Name Date Company established / /

Trade / business type Is Self Cert required? Yes No

Evidence of income available

Accounts - 1 year 2 years 3 years Latest net profit £

Payslips - Applicant 1 income £ p.a. Applicant 2 income £ p.a.

Rental income - £ p.a. Term of lease yrs Years remaining

DETAILS OF PROPERTY OFFERED AS SECURITY

Property address

Description of property

Title Freehold Feuhold Leasehold Lease years remaining years

Where property is already owned

Date purchased / / Purchase price £

Did the purchase price include any element of goodwill, fixtures & fittings or stock? Yes No

Estimated current value (bricks/mortar value only) £

Name of mortgagee Total amount outstanding £

Monthly repayment £ Any payments missed in the last year? Yes No

Where property is to be purchased

Does the purchase price include any element of goodwill, fixtures & fittings or stock? Yes No

If Yes, total amount payable for goodwill, fixtures & fittings or stock? £

Value of bricks and mortar only £ Purchase price £

INTRODUCERS DETAILS

Your name Company name

Your telephone number Your facsimile number

Your mobile number Your e-mail address

Fee Amount you wish to add to the advance £ (this is in addition to the commission we pay you)

FORWARD TO US TODAY BY EITHER OF THE FOLLOWING METHODS

Fax 0871 900 3906 P.O. Box 1306, Berkhamsted, Herts. HP4 9AJ